

Tobacco: World Markets and Trade

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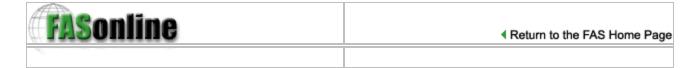
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Last modified: Friday, May 31, 2002



WORLD DEVELOPMENTS

RECENT REPORTS:

China: The Chinese government has revised procurement pricing and quotas in order to reduce tobacco production. Tobacco prices for lower grade tobaccos dropped sharper than for Grade "A" tobacco. Because of these revised prices, leaf production fell by 7.9 percent in 2001 and is forecast to fall another 1 percent in 2002. CH2017

Guatemala: Tobacco area planted is forecast to increase by 5 percent in 2002 as compared to 2001 because of increased demand in foreign markets. Leaf production is estimated to reach 20,540 tons in 2002 as compared to 19,562 tons in 2001. Leaf exports are expected to increase by 3 percent in 2002 from the previous year. <a href="https://granter.google.goo

India: Leaf production is forecast at 635,000 metric tons in 2002, up 8 percent from 2001. The 8-percent increase is due to the elimination of a production restriction in Andhra Pradesh province. Flue-cured leaf, which accounts for 24 percent of total leaf output, is projected at 155,000 tons, double the level from 2001. Leaf ending stocks in 2002 are expected to fall nearly 7 percent due to increased demand for cigarette production and higher leaf sales abroad. IN 2022

Japan: Despite a growing anti-smoking trend, domestic cigarette use in 2002 is expected to increase marginally from the previous year. Cigarette production in 2002 is forecast at 24 billion pieces, up slightly from 2001. Japan is both a top exporter and importer of cigarettes. Cigarette exports in 2002 are expected to total 25 billion pieces, up 21 percent from 2001. Principle export markets were Taiwan, South Korea, and Singapore. JA2018

Pakistan: Leaf production is estimated to total 93,400 metric tons in 2002 as compared to 82,854 tons in 2001. This 13-percent increase is due to increase demand from cigarette manufacturers. PK2008.

Thailand: Burley leaf production in 2002, which accounts for 55 percent of total leaf production, is estimated to total 30,000 metric tons, up 11 percent from the previous year. Favorable prices for burley in the previous season encouraged farmers to expand production. Area planted for 2002 is estimated to increase by 8 percent from 2001. In addition, trade sources reported that the quality of burley improved relative to previous season because of nearly perfect climatic conditions. TH2043.

Turkey: Turkish leaf exports continue to drop due to decrease sales to Western Europe and the Former Soviet Union. Oriental exports in 2002 are forecast at 487,600 metric tons compared to 517,960 tons in 2001. The Government of Turkey implemented policies (production quotas and destroying excess tobacco) in order to keep stocks at manageable levels. Oriental production in 2002 is expected to drop by 22

Main Body

percent and total 154,626 tons. Stocks leaves 154,626 tons.	evels in 2002 are estimated to fall by 6.5 percent from 2001.
L	Last modified: Friday, May 31, 2002

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1997	1998	1999	2000	2001
Production					
World Total	7,722,327	5,848,455	5,923,797	5,883,324	5,678,753
China; Peoples Republic of	3,613,350	2,010,250	2,098,905	2,161,697	2,199,532
India	561,330	572,200	587,600	599,400	530,000
Brazil	485,100	373,150	498,400	493,100	454,900
United States	729,139	604,131	527,720	408,200	405,000
Zimbabwe	729,139	192,384	170,941	210,690	172,111
Indonesia	148,775	123,653	133,350	157,353	157,353
Exports					
World Total	2,004,455	1,920,389	2,069,950	1,965,828	1,951,091
Brazil	319,000	300,500	343,000	341,500	354,900
Zimbabwe	159,941	168,804	215,744	182,072	185,000
United States	221,512	211,917	189,379	182,517	185,000
India	117,900	81,790	119,643	123,185	125,000
China; Peoples Republic of	77,796	92,173	113,259	113,594	115,080
	111,449	135,300	107,600	101,250	101,250
Imports					
World Total	1,992,939	1,907,849	2,021,219	1,965,700	1,949,249
Russian Federation	184,900	200,900	264,670	285,000	299,800
Germany 2/	222,080	222,591	266,978	263,077	263,000
United States	306,838	246,762	241,065	196,596	215,000
United Kingdom 1/	157,689	149,756	137,183	108,427	104,000
Japan	90,469	101,442	98,920	93,928	92,000
Netherlands	105,358	84,813	84,860	79,993	75,986
Consumption					
World Total	6,511,187	6,282,690	6,368,524	6,284,934	6,303,036
China; Peoples Republic of	2,289,834	2,342,220	2,410,545	2,484,946	2,523,737
United States	772,932	616,835	575,296	436,200	472,400
India	476,850	483,360	478,350	474,275	470,305
Russian Federation	175,100	180,460	265,700	301,480	301,500
Germany 2/	158,000	142,651	163,500	184,304	184,300
Japan	184,100	172,700	184,112	169,455	173,500
Ending Stocks					
World Total	7,234,803	6,808,813	7,285,581	6,883,843	6,204,930
China; Peoples Republic of	3,201,864	2,787,478	3,340,032	2,941,020	2,541,432
United States	1,583,749	1,605,890	1,610,000	1,596,079	1,558,679
Turkey	293,898	311,010	329,499	351,551	334,706
Brazil	231,500	162,950	212,130	266,980	264,930
Japan	285,818	272,700	247,500	226,350	198,550
Italy	141,900	140,922	151,464	151,274	157,474
Korea; Republic of	148,793	132,329	127,909	126,473	125,673

^{1/} Unified Germany

^{2/} General Imports (Actual Arrivals)
PREPARED BY USDA/FAS/COTS

Table 2 U.S. TOBACCO TRADE 2001-02

	N	larch	January	r - March	January - D	ecember
	2001	2002	2001	2002	2001	2002 1/
Exports:						
Unmanufact	ured Tobacco)				
MT	15,307	12,832	57,202	55,352	185,827	185,000
\$1,000	92,443	96,999	348,105	366,024	1,268,481	1,221,000
\$/MT	92,443	7,559	6,086	6,613	6,826	6,600
Bulk Smokin	ng Tobacco					
MT	4,372	5,793	12,389	15,888	53,633	62,000
\$1,000	43,002	29,086	168,166	81,912	424,744	682,000
\$/MT	9,835	5,020	13,573	5,155	7,920	11,000
Cigarettes						
Pieces (mil.)	12,577,574	12,900,464	34,860	36,052	133,876	145,000
\$1,000	263,698,797	146,914,783	728,386,080	417,715	2,118,426	3,100,000
Unmanufact	ured Tobacco	Imports:				
For Consum	ption					
MT	18,844	25,354	60,254	78,767	234,169	220,000
\$1,000	61,845	77,681	203,753	225,109	680,291	660,000
\$/MT	3,282	3,064	3,382	2,858	2,905	3,000
General Imp	orts					
MT	14,100	17,229	54,469	59,141	254,375	215,000
\$1,000	47,816	52,378	185,394	175,236	710,293	645,000
\$/MT	3,391	3,040	3,404	2,963	2,792	3,000
Unmanufact	ured Imports	from CBI Cou	ntries/2			
Metric Tons						
Consump.	667	1,069	3,523	2,886	253,009	12,965
General	45,919	50,034	173,350	3,263	677,516	12,000

^{1/} Forecast.

Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador,

Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-

Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

^{2/} Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados,

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2000, 2001, AND 2002
(METRIC TONS)

	J	Flue-Cured			Burley			Total Unmanufactured		
Month	2000	2001	2002	2000	2001	2002	2000	2001	2002	
January	11,171	10,926	14,272	223	370	744	14,848	18,216	18,388	
February	13,104	11,987	8,259	2,553	3,473	7,363	22,602	23,679	24,132	
March	13,121	3,802	3,759	4,573	5,122	5,979	24,968	15,307	12,832	
April	13,121	3,056	0	6,140	9,379	0	15,935	17,857	0	
May	2,840	3,420	0	8,865	5,951	0	17,547	14,485	0	
June	2,542	4,675	0	5,207	2,323	0	13,413	10,557	0	
July	2,926	5,288	0	1,594	1,534	0	8,236	9,740	0	
August	5,524	6,535	0	3,028	7,832	0	11,754	17,788	0	
September	3,591	2,713	0	1,002	901	0	8,078	5,909	0	
October	3,569	11,187	0	1,066	1,728	0	8,604	16,963	0	
November	7,678	12,403	0	1,184	680	0	13,060	15,934	0	
December	13,684	12,685	0	1,214	1,964	0	20,847	19,392	0	
SUB-TOTAL	37,396	26,715	26,290	7,349	8,965	14,086	62,418	57,202	55,352	
YEAR TOTAL	92,871	88,677	26,290	36,649	41,257	14,086	179,892	185,827	55,352	

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2000, 2001 AND 2002
(THOUSAND DOLLARS)

	l	Flue-Cured		•	Burley		Total l	U nmanufacture	d
Month	2000	2001	2002	2000	2001	2002	2000	2001	2002
January	82,280	81,908	109,127	1,848	3,143	6,346	101,162	115,261	131,895
February	94,983	90,126	62,081	20,449	28,013	57,375	136,267	140,401	137,129
March	96,609	29,136	27,690	36,854	42,711	49,807	154,221	92,443	96,999
April	96,609	22,794	0	51,918	80,682	0	114,737	130,922	0
May	21,103	25,109	0	73,212	51,528	0	117,903	104,745	0
June	19,977	33,820	0	42,669	20,389	0	88,924	72,049	0
July	23,302	37,332	0	14,259	13,205	0	55,848	63,053	0
August	38,351	46,181	0	26,279	67,480	0	77,734	124,416	0
September	27,247	18,129	0	7,664	7,356	0	60,429	40,813	0
October	27,549	85,819	0	9,938	15,363	0	68,277	127,657	0
November	57,780	94,554	0	10,827	5,911	0	90,796	126,722	0
December	102,271	92,171	0	10,967	16,491	0	137,788	129,998	0
SUB-TOTAL	273,871	201,170	198,898	59,151	73,867	113,528	391,649	348,105	366,024
YEAR TOTAL	688,059	657,079	198,898	306,883	352,274	113,528	1,204,085	1,268,481	366,024

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS. PREPARED BY USDA/FAS/COTS

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2000, 2001 AND 2002
(METRIC TONS)

	(Consumption			General	
Month	2000	2001	2002	2000	2001	2002
January	14,695	20,720	27,451	18,865	24,766	23,333
February	22,541	20,690	25,962	15,596	15,603	18,579
March	23,374	18,844	25,354	13,603	14,100	17,229
April	23,291	13,608	0	9,182	14,625	0
May	20,214	20,614	0	15,505	16,486	0
June	34,264	20,157	0	20,776	21,740	0
July	12,413	17,050	0	14,679	21,438	0
August	20,261	17,898	0	20,789	33,226	0
September	16,730	18,347	0	19,923	22,494	0
October	13,903	24,012	0	14,047	27,166	0
November	11,187	21,072	0	13,843	23,260	0
December	18,288	21,157	0	19,793	19,471	0
SUB-TOTAL	60,610	60,254	78,767	48,064	54,469	59,141
YEAR TOTAL	231,161	234,169	78,767	196,601	254,375	59,141

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2000, 2001 AND 2002
(THOUSAND DOLLARS)

	(Consumption			General	
Month	2000	2001	2002	2000	2001	2002
January	46,783	73,074	78,058	56,153	78,365	64,629
February	75,042	68,834	69,370	47,643	59,213	58,229
March	45,415	61,845	77,681	36,271	47,816	52,378
April	43,624	41,756	0	34,159	52,023	0
May	56,416	64,090	0	40,123	49,780	0
June	97,789	68,450	0	60,132	61,247	0
July	34,848	44,798	0	35,766	56,246	0
August	73,167	47,612	0	61,835	91,892	0
September	50,477	54,724	0	56,714	64,333	0
October	32,859	53,978	0	33,891	49,414	0
November	29,242	42,839	0	39,299	55,613	0
December	61,430	58,291	0	66,873	44,351	0
SUB-TOTAL	167,240	203,753	225,109	140,067	185,394	175,236
YEAR TOTAL	647,092	680,291	225,109	568,859	710,293	175,236

 $SOURCE: COMPILED \ FROM \ BUREAU \ OF \ CENSUS \ RECORDS.$

PREPARED BY USDA/FAS/COTS

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

		Januar	y - March		March				
Tobacco Type	Quantity		Val	Value		tity	Val	ue	
	2001	2002	2001	2002	2001	2002	2001	2002	
Flue-cured									
Unstemmed	72	74	371	445	72	74	371	445	
Stemmed	26,643	26,217	200,799	198,453	3,730	3,685	28,765	27,245	
Total Flue-cured	26,714	26,291	201,170	198,898	3,802	3,759	29,136	27,690	
Burley									
Unstemmed	8	0	40	0	0	0	0	0	
Stemmed	8,956	14,087	73,826	113,528	5,122	5,979	42,711	49,807	
Total Burley	8,964	14,087	73,867	113,528	5,122	5,979	42,711	49,807	
Other Tobacco									
Dark Fire KY & TN	2,277	1,845	12,822	7,232	641	890	3,986	3,880	
VA Fire and Sun	80	0	298	0	46	0	183	0	
Maryland	348	222	2,688	1,714	20	64	124	471	
Blackfat	0	0	0	0	0	0	0	0	
Cigar Wrapper	447	224	19,244	10,108	106	129	4,749	5,633	
	49	41	307	256	4	20	39	73	
Stems	14,162	8,720	8,804	4,902	4,241	622	2,168	521	
Other Leaf Tobacco	4,159	3,922	28,905	29,385	1,325	1,369	9,348	8,923	
Total Unmanufactured	57,200	55,352	348,105	366,023	15,307	12,832	92,444	96,998	

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

		January	- March		March				
COUNTRY	Quantity		Value	е	Quant	ity	Valu	e	
	2001	2002	2001	2002	2001	2002	2001	2002	
European Union/1									
Germany	12,898	10,912	77,590	80,144	4,399	4,007	24,930	31,383	
Belgium-Luxembourg	9,331	6,322	48,381	52,892	3,430	1,423	24,206	11,539	
Italy	843	2,707	6,792	17,648	198	639	1,644	3,146	
Portugal	640	2,118	4,774	12,505	96	525	713	4,061	
Denmark	1,309	1,765	8,677	11,551	171	329	1,088	2,309	
France	1,457	1,190	5,855	6,880	5	0	19	(
Netherlands	4,800	1,128	31,303	7,653	1,330	613	4,763	4,171	
United Kingdom	1	1,027	17	4,818	0	60	5	459	
Sweden	346	286	2,327	1,634	115	154	802	814	
Spain	158	98	494	270	48	50	208	128	
Greece	59	71	523	554	59	51	523	395	
Ireland	0	34	0	209	0	0	0	(
Austria	392	8	2,495	41	38	8	260	41	
Finland	39	0	112	0	19	0	35	(
Total EU	32,273	27,666	189,340	196,799	9,908	7,859	59,196	58,446	
Other Markets									
Japan	9,833	10,379	61,676	53,785	178	183	1,502	1,592	
Switzerland	1,701	3,042	7,112	18,458	931	1,032	2,711	7,943	
Thailand	2,222	2,914	16,451	18,124	421	638	3,242	4,038	
Russian Federation	3,116	2,515	7,811	8,371	178	378	1,169	2,424	
Dominican Republic	676	1,522	23,636	23,978	195	434	6,174	8,548	
Korea; Republic of	1,083	1,173	8,689	9,632	346	3	2,767	5	
Taiwan	58	865	571	4,754	0	530	0	3,811	
Malaysia	1,314	849	9,759	6,751	376	346	3,034	2,707	
Australia	1,381	824	5,998	6,472	1,217	0	5,149	3	
Nigeria	633	719	1,999	2,748	128	495	587	2,090	
Indonesia	267	566	1,758	1,904	194	87	1,328	694	
Philippines	0	440	0	3,968	0	82	0	731	
Lebanon	250	399	1,525	2,238	250	0	1,525	0	
Egypt	0	267	0	974	0	267	0	974	
Norway	268	258	1,786	1,643	36	200	263	1,438	
South Africa; Republic of	153	128	872	686	72	0	410	0	
Bulgaria	0	113	0	502	0	38	0	164	
Other	1,973	713	9,122	4,236	878	260	3,387	1,392	
Total Other Markets	24,928	27,686	158,765	169,224	5,400	4,973	33,248	38,554	
World Total	57,201	55,352	348,105	366,023	15,308	12,832	92,444	97,000	

 $^{1/\,} EUROPEAN\, UNION\, (EU): GROUP\, OF\, 15\, COUNTRIES\, FORMERLY\, KNOWN\, AS\, THE\, EUROPEAN\, COMMUNITY\, (EC).$

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

		Januar	y - March			M	arch	
COUNTRY	Quan	tity	Val	ue	Quan	tity	Val	ıe
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Germany	5,719	6,061	43,446	44,190	1,141	1,441	8,659	10,393
Belgium-Luxembourg	2,309	2,936	17,463	24,157	54	650	410	5,013
Italy	122	1,455	813	11,082	17	313	101	2,574
Denmark	625	920	4,715	6,895	98	194	733	1,450
Portugal	640	898	4,774	6,934	96	0	713	0
France	473	782	3,581	5,958	0	0	0	0
United Kingdom	0	598	0	4,683	0	60	0	459
Sweden	121	58	932	445	0	0	0	0
Greece	59	39	523	332	59	19	523	173
Ireland	0	34	0	209	0	0	0	0
Netherlands	3,608	31	28,228	241	430	0	3,464	0
Spain	11	11	65	70	6	6	39	34
Austria	313	0	2,368	0	20	0	149	0
Finland	0	0	0	0	0	0	0	0
Total EU	14,000	13,823	106,908	105,196	1,921	2,683	14,791	20,096
Other Markets								
Japan	7,745	6,909	56,576	52,687	0	183	0	1,592
Korea; Republic of	922	997	7,430	8,172	192	0	1,550	0
Switzerland	871	975	6,563	7,536	307	0	2,282	0
Australia	739	806	5,581	6,404	643	0	4,868	0
Thailand	566	732	3,725	4,918	0	0	0	0
Taiwan	0	422	0	2,819	0	422	0	2,819
Malaysia	1,149	422	8,977	3,224	376	83	3,034	580
Lebanon	0	235	0	1,281	0	0	0	0
Norway	219	169	1,657	1,171	27	150	196	1,025
Indonesia	179	149	1,424	1,229	141	77	1,109	607
Philippines	0	124	0	1,047	0	47	0	395
Russian Federation	12	121	94	729	0	38	0	302
Bulgaria	0	113	0	502	0	38	0	164
New Zealand	0	96	0	768	0	0	0	0
Singapore	19	62	147	464	19	0	147	0
Vietnam	18	38	72	111	18	38	72	111
Czech Republic	0	35	0	268	0	0	0	0
Other	275	61	2,016	372	158	0	1,087	0
Total Other Markets	12,714	12,466	94,262	93,702	1,881	1,076	14,345	7,595
World Total	26,714	26,289	201,170	198,898	3,802	3,759	29,136	27,691

^{1/} EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

		Januar	y - March		March			
COUNTRY	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Germany	2,449	3,920	19,699	33,327	1,562	2,422	12,687	20,341
Belgium-Luxembourg	3,383	3,246	28,836	28,426	2,754	740	23,499	6,447
Italy	662	668	5,441	5,482	122	0	1,008	0
Portugal	0	587	0	5,157	0	457	0	4,016
Netherlands	0	525	0	4,481	0	328	0	2,756
Denmark	388	441	3,198	3,729	36	94	299	787
Sweden	52	36	427	318	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	0	0	0	0	0	0	0	0
Total EU	6,934	9,423	57,601	80,920	4,474	4,041	37,493	34,347
Other Markets								
Thailand	1,619	2,181	12,581	13,206	421	638	3,242	4,038
Switzerland	0	1,101	0	9,680	0	868	0	7,631
Taiwan	58	431	571	1,886	0	96	0	943
Malaysia	52	395	456	3,420	0	232	0	2,021
Philippines	0	316	0	2,921	0	36	0	336
Lebanon	0	164	0	957	0	0	0	0
Norway	0	41	0	341	0	41	0	341
Canada	0	19	0	80	0	19	0	80
Indonesia	0	16	0	118	0	9	0	70
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Arabian Peninsula States; NEC	0	0	0	0	0	0	0	0
Argentina	0	0	0	0	0	0	0	0
Armenia; Republic of	0	0	0	0	0	0	0	0
Other	301	0	2,658	0	226	0	1,976	0
Total Other Markets	2,030	4,664	16,266	32,608	647	1,938	5,218	15,460
World Total	8,964	14,087	73,867	113,528	5,121	5,979	42,711	49,807

^{1/} EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 11 U.S. EXPORTS OF MANUFACTURED TOBACCO BY TOBACCO TYPE (METRIC TONS AND \$1000)

		Januar	y - March		March			
Tobacco Product Type	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Cigarettes (million pcs.)	34,860	36,052	728,386	417,715	12,578	12,900	263,699	146,915
Small Cigars (1000 pcs.)	6	1,809	499	179	784	659	72	82
Other Cigars (1000 pcs.)	25,859	147,370	4,622	8,654	8,086	11,910	1,677	2,189
Chewing and Snuff (MT)	164	161	2,128	2,113	54	62	701	822
Smoking in Packages (MT)	408	624	7,071	5,077	196	491	3,807	2,950
Smoking in Bulk (MT)	12,389	15,888	168,167	81,912	4,372	5,793	43,003	29,086
Other Mfg. Products (MT)	13,123	11,395	44,420	27,071	5,081	4,153	15,790	9,208
Total Manufactured	86,809	213,299	955,293	542,721	31,151	35,968	328,749	191,252

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

		January	- March		March				
COUNTRY	Quantity		\	Value		Quantity		ie	
	2001	2002	2001	2002	2001	2002	2001	2002	
European Union/1									
Belgium-Luxembourg	953,296	1,713,195	21,917	17,860	241,050	680,370	4,846	7,188	
Netherlands	776,580	285,840	8,620	3,845	43,270	28,960	514	325	
Germany	28,240	19,020	369	258	9,760	3,020	125	38	
Austria	0	18,992	0	186	0	0	0	0	
United Kingdom	770	150	28	6	77	0	15	0	
Spain	2,011	120	38	9	0	120	0	9	
Italy	0	72	0	10	0	0	0	0	
Denmark	657	0	12	0	144	0	3	0	
Finland	0	0	0	0	0	0	0	0	
France	0	0	0	0	0	0	0	0	
Greece	0	0	0	0	0	0	0	0	
Ireland	0	0	0	0	0	0	0	0	
Portugal	1,000	0	11	0	0	0	0	0	
Total EU	1,762,554	2,037,389	30,995	22,174	294,301	712,470	5,503	7,560	
Other Markets									
Japan	19,117,820	20,655,686	404,623	240,554	7,492,607	7,323,691	159,311	84,454	
Saudi Arabia	2,694,140	3,567,536	66,616	38,173	827,870	1,480,900	19,996	15,683	
Korea; Republic of	1,075,199	1,600,574	25,140	17,730	52,835	696,502	720	7,746	
Lebanon	1,595,222	1,092,031	29,459	10,665	626,742	426,861	11,637	4,220	
Israel	999,059	947,834	24,808	10,361	377,661	398,289	9,556	4,289	
Singapore	810,154	805,087	16,885	11,059	190,208	325,419	3,856	4,221	
Kuwait	634,220	669,465	16,195	7,168	458,130	20,000	11,827	220	
Russian Federation	280,627	660,500	5,778	8,570	231,001	263,530	4,372	3,483	
Syria	140,870	617,270	1,694	10,860	0	116,150	0	1,385	
United Arab Emirates	781,370	592,186	15,204	6,812	97,530	297,392	2,367	3,625	
Hong Kong	794,277	567,953	18,353	6,874	277,683	149,912	6,545	2,042	
Taiwan	545,941	539,111	13,442	6,585	174,731	216,072	4,219	2,601	
Cyprus	1,791,078	515,040	25,372	5,284	865,913	64,300	11,282	583	
Australia	412,655	156,172	8,895	1,716	149,764	11,980	3,802	157	
Bahrain	101,070	132,413	2,551	1,415	56,000	1,600	1,430	17	
Turkey	129,000	128,790	1,055	928	0	72,400	0	507	
Oman	110,360	107,298	2,877	1,163	63,250	43,160	1,660	472	
Other	1,084,625	659,928	18,445	9,625	341,348	279,836	5,617	3,650	
Total Other Markets	33,097,687	34,014,874	697,392	395,542	12,283,273	12,187,994	258,197	139,355	
World Total	34,860,241	36,052,263	728,387	417,716	12,577,574	12,900,464	263,700	146,915	

^{1/} EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

		Januar	y - March		March			
Tobacco Type	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Flue-cured								
Unstemmed	3,129	2,728	6,160	5,776	0	423	0	899
Stemmed	9,172	12,967	29,970	49,317	4,195	6,179	14,523	23,926
Total Flue-cured	12,301	15,695	36,130	55,093	4,195	6,602	14,523	24,825
Burley								
Unstemmed	29	24	53	73	10	15	19	26
Stemmed	13,313	16,843	41,920	51,558	4,194	7,011	13,195	22,465
Total Burley	13,342	16,867	41,973	51,631	4,204	7,026	13,214	22,491
Turkish, Unst	20,895	20,990	97,644	91,466	5,704	5,185	28,043	21,074
Other Tobacco								
Unstemmed	5,647	4,756	8,898	7,370	1,900	826	2,193	1,523
Stemmed	2,606	2,857	3,860	4,273	1,037	1,259	1,081	2,414
Total Cigarette Leaf	54,791	61,165	188,505	209,833	17,040	20,898	59,054	72,327
Cigar Wrapper								
Unstemmed	204	221	8,776	5,951	24	74	551	1,816
Stemmed	101	63	3,267	2,203	39	29	1,346	528
Total Wrapper	305	284	12,044	8,154	63	103	1,897	2,345
Stems	3,128	14,227	1,233	4,444	1,158	2,368	538	1,177
Scraps	2,324	3,407	2,286	2,932	607	2,197	384	2,010
Total Unmanufactured	60,254	78,767	203,753	225,109	18,844	25,354	61,845	77,681

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

		Januar	y - March		March			
Tobacco Type	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Flue-cured								
Unstemmed	3,129	2,728	6,160	5,776	0	423	0	899
Stemmed	9,900	13,745	34,249	49,663	2,906	3,150	10,750	11,052
Total Flue-cured	13,029	16,473	40,409	55,439	2,906	3,573	10,750	11,951
Burley								
Unstemmed	0	10	0	47	0	0	0	0
Stemmed	7,545	10,518	22,228	29,545	1,411	2,174	3,535	7,175
Total Burley	7,545	10,528	22,228	29,592	1,411	2,174	3,535	7,175
Turkish, Unst	20,055	15,091	95,740	66,033	5,534	5,571	28,127	24,484
Other Tobacco								
Unstemmed	5,283	4,379	8,444	7,048	1,326	934	1,542	1,642
Stemmed	3,233	3,357	3,753	4,321	1,419	1,057	1,120	2,298
Total Cigarette Leaf	49,145	49,828	170,574	162,433	12,596	13,309	45,074	47,550
Cigar Wrapper								
Unstemmed	204	221	8,776	5,951	24	74	551	1,816
Stemmed	101	63	3,267	2,203	39	29	1,346	528
Total Wrapper	305	284	12,044	8,154	63	103	1,897	2,345
Stems	3,064	5,967	1,151	2,016	857	1,832	490	652
Scraps	2,247	3,376	1,941	2,888	607	2,197	384	2,010
Total Unmanufactured	54,468	59,140	185,394	175,236	14,100	17,229	47,816	52,378

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 15 U.S. IMPORTS OF MANUFACTURED TOBACCO FOR CONSUMPTION BY TOBACCO TYPE (PIECES, METRIC TONS AND \$1000)

		January	- March		March				
Manufactured Products	Quantity		Value		Quantity		Value		
	2001	2002	2001	2002	2001	2002	2001	2002	
Cigarettes (1000 pcs.)	2,417,500	3,921,789	31,112	45,315	905,617	1,248,449	11,612	14,340	
Cigars & Cheroots (MT)	957	1,080	48,035	53,256	415	423	21,878	21,471	
Other Mfg. Products (MT)	957	1,080	48,035	53,256	415	423	21,878	21,471	
Total Manufactured	2,417,502	3,921,792	130,946	156,108	905,617	1,248,449	56,342	58,049	

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR. SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

	January - March								
Tobacco Type			20	002					
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance			
Unmanufactured Tobacco	•			-		•			
Flue-cured	36,130	201,170	165,040	55,093	198,898	143,805			
Burley	0	73,867	73,867	51,631	113,528	61,897			
Oriental	97,644	0	(97,644)	91,466	0	(91,466)			
Other	69,979	73,068	3,089	26,919	53,597	26,678			
Total Unman.	203,753	348,105	144,352	225,109	366,023	140,914			
Manufactured Tobacco									
Cigarettes	31,112	728,386	697,274	45,315	417,715	372,400			
Other	96,070	226,907	130,837	106,512	125,006	18,494			
Total Manuf.	127,182	955,293	828,111	151,827	542,721	390,894			
Total	330,935	1,303,398	972,463	376,936	908,744	531,808			

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

Table 17

TARIFF-RATE-QUOTA UPDATE September 13, 2001 through May 28, 2002

U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

Quota	2001/2002	2001/2002	Percent of
Recipients	Quota, Metric Tons	Imports, Metric Tons	TRQ Used
Argentina	10,750	3,159	29.4%
Brazil	80,200	50,138	62.5%
Chile	2,750	0	0.0%
European Union	10,000	3,424	34.2%
Guatemala	10,000	2,288	22.9%
Malawi	12,000	7,560	63.0%
Philippines	3,000	456	15.2%
Thailand	7,000	2,332	33.3%
Zimbabwe	12,000	2,627	21.9%
Residual 2/	3,000	2,995	99.8%
Total	150,700	74,979	49.8%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

May- 2002